



INSURANCE
ASSOCIATION
OF THE CARIBBEAN INC.

INSURANCE MASTERCLASS PENSIONS AND ANNUITIES



14 – 15 July, 2022

11:00 am – 01:00 pm AST



IAC MEMBERS – \$175 US

NON MEMBERS – \$250 US



ONLINE WEBINAR



CONSTANCE HALL

PRINCIPAL – ECKLER, JAMAICA

Topics:

- Advantages of savings via a group or individual pension – taxation
- Ability to obtain better Pension once voluntary contributions are made to Group Pension Plans
- Ability to make independent investment decisions for members under Individual Retirement Schemes
- When to start a pension – contributing and receiving payments
- Determining the right amount to contribute
- Types of Annuities – special features and costs – Joint & Last, Indexed
- Combining Insurance and pensions – achieving maximum goals

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